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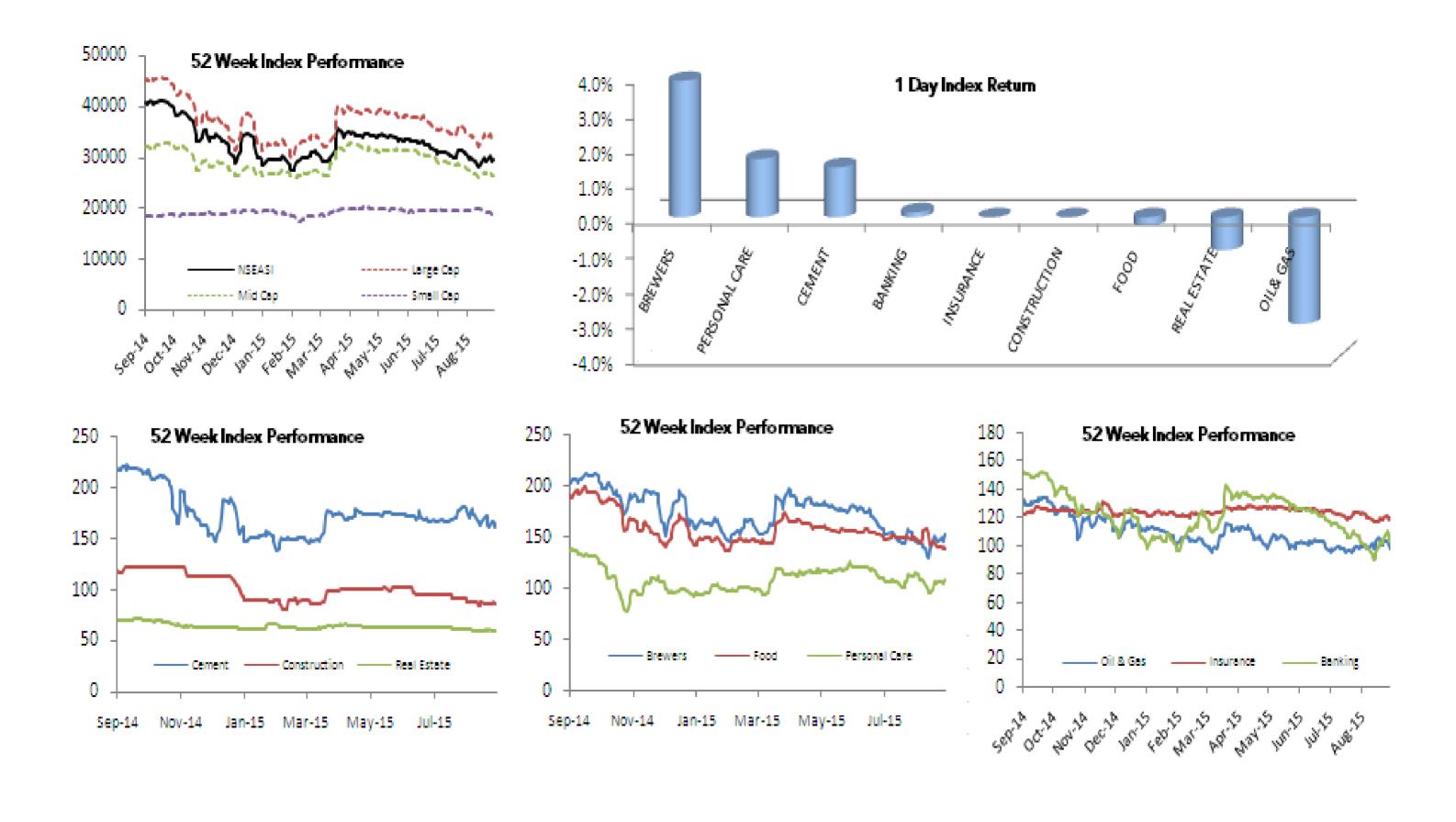


## **Equities at a Glance**

NSE All Share						
	<b>-</b>     0	4.5.			\( \tag{T} \)	
	Today's Close	1 Day Change	1 Week Change/Level	QID Change/Level	YID Change/Level	52 Week Change/Level
NSEAS Index	29,689.08	0.97%	0.60%	-11.26%	-14.33%	-27.01%
Market Cap (N billions)	10,203.52	0.91%	0.54%	-10.66%	-11.10%	-24.02%
<b>Volume Traded (millions)</b>	201.21	-34.27%	1,408.32	19,966.98	69,434.67	101,233.50
Value Traded (N millions)	2,366.54	-23.52%	13,507.49	186,355.55	711,521.07	1,075,845.23
NGN/USD	197.17	-0.51%	0.56%	0.15%	-7.86%	-21.07%
NSEASI (\$)	29,689.08	1.49%	1.17%	-11.13%	-21.07%	-42.39%
Market Cap (\$ millions)	51,749.87	1.43%	1.11%	-10.52%	-17.58%	-37.25%

## **Index Performance**

								52 Wk	
	1 Day	1 Wk	3 Month	6 Month			52 Wk	Volatility	52 Wk Max
ARM Sector Indices	Return	Return	Return	Return	QTD Return	YTD Return	Return	(SD)	Drawdown
BANKING	0.14%	-0.82%	-18.30%	-15.08%	-16.79%	-14.47%	-32.51%	2.01%	-6.58%
BREWERS	3.88%	4.68%	-13.73%	-4.86%	-13.67%	-19.89%	-24.97%	2.18%	-8.54%
CEMENT	1.43%	1.95%	-4.75%	9.53%	-6.53%	-13.23%	-21.66%	2.26%	-8.45%
PERSONAL CARE	1.67%	1.90%	-13.45%	9.33%	-8.88%	9.84%	-19.39%	2.09%	-6.47%
CONSTRUCTION	0.00%	0.10%	-15.37%	-3.22%	-10.12%	-23.64%	-26.97%	1.47%	-7.18%
FOOD	-0.24%	-1.07%	-10.82%	-5.43%	-10.11%	-17.84%	-27.25%	1.62%	-6.05%
INSURANCE	0.00%	0.36%	-4.00%	-2.84%	-3.81%	-4.43%	-2.38%	0.67%	-1.74%
OIL& GAS	-3.03%	-5.05%	-3.91%	-4.10%	-5.74%	-13.83%	-28.60%	1.89%	-5.90%
REAL ESTATE	-0.93%	-1.85%	-5.78%	-4.37%	-6.84%	-4.70%	-16.45%	0.70%	-2.51%
ARM Capitalisation Indices									
Large Cap (Top 10%)	1.08%	1.01%	-10.77%	0.07%	-10.78%	-11.56%	-24.60%	1.61%	-4.62%
Mid Cap (Mid 30%)	-0.17%	-1.92%	-15.48%	-3.50%	-13.96%	-5.78%	-18.07%	1.05%	-2.74%
Small Cap (Bottom 60%)	-0.84%	-2.84%	-2.92%	2.01%	-4.51%	-3.45%	1.39%	0.76%	-3.25%



				1 day	1 week	3 month	6 month	52 wk								
		Market Cap. (N'mln)	Closing Price	Return	Return	Return	Return	Return	QTD Return	YTD Return	QTD High	QTD Low	YTD High	YTD Low	52 Wk High	52 Wk Low
BANKING															<u>_</u>	
Access Bank	31-Dec	110,295.67	4.82	3.43%	-5.49%	-20.98%	-21.75%	-46.96%	-14.69%	-22.94%	5.45	4.07	6.89	4.07	9.59	4.07
Diamond Bank	31-Dec	83,377.40	3.60	0.84%	0.84%	-14.29%	-15.49%	-42.86%	-18.00%	-35.48%	4.21	2.76	5.45	2.76	6.63	2.76
FBN Holdings	31-Dec	216,807.57	6.04	-1.79%	-7.22%	-32.29%	-28.28%	-57.96%	-23.93%	-30.64%	8.00	5.23	10.54	5.23	14.60	5.23
FCMB	31-Dec	47,526.51	2.40	3.90%	-4.76%	-21.82%	-9.43%	-42.58%	-20.00%	-3.61%	3.00	2.08	3.73	2.00	4.55	2.00
Guaranty Trust Bank	31-Dec	676,917.12	23.00	0.00%	-3.97%	-13.53%	-5.08%	-21.10%	-14.85%	-8.66%	26.95	20.00	31.88	17.00	31.88	17.00
StanbicIBTC HOLDCO	31-Dec	224,800.00	22.48	-4.99%	-3.10%	-13.27%	-12.14%	-21.95%	-13.27%	-13.27%	25.93	18.00	31.61	18.00	35.00	18.00
United Bank For Africa	31-Dec	126,978.34	3.85	8.45%	1.05%	-25.96%	-8.98%	-46.45%	-22.85%	-10.47%	4.90	3.00	5.61	2.99	7.08	2.99
Union Bank	31-Dec	102,969.70	6.08	-0.33%	-0.49%	-39.20%	-42.10%	-40.80%	-37.90%	-28.47%	9.35	5.82	11.50	5.82	11.50	5.82
Wema Bank	31-Dec	37,908.84	0.96	0.00%	0.00%	-4.00%	3.23%	6.67%	2.13%	0.00%	1.01	0.79	1.11	0.79	1.11	0.79
Zenith Bank	31-Dec	533,426.43	16.99	0.41%	7.12%	-14.54%	-17.80%	-30.93%	-11.74%	-7.71%	19.45	13.75	25.05	13.75	25.05	13.75
Ecobank	31-Dec	289,701.11	18.16	0.00%	0.89%	-16.31%	-0.77%	-6.00%	-19.29%	-2.26%	22.15	17.40	24.55	14.35	24.55	14.35
Skye Bank	31-Dec	31,091.88	2.24	1.82%	-5.08%	-11.81%	-5.49%	-22.22%	-6.28%	-15.79%	2.67	1.76	2.87	1.74	3.00	1.74
Fidelity Bank	31-Dec	42,882.70	1.48	3.50%	5.71%	-18.23%	-6.33%	-26.00%	-13.95%	-8.64%	1.74	1.20	2.16	1.15	2.16	1.15
Sterling Bank	31-Dec	60,459.88	2.10	0.00%	0.00%	0.48%	-10.64%	-8.70%	5.00%	-17.32%	2.18	2.01	2.50	1.98	2.54	1.98
BREWERIES																
Guinness	30-Jun	229,181.12	152.19	10.24%	18.90%	-4.19%	18.36%	-11.51%	-6.52%	-9.49%	160.28	110.01	185.00	110.01	214.98	110.01
Nigerian Breweries	31-Dec	1,013,101.22	127.77	3.04%	2.63%	-14.91%	-8.77%	-26.15%	-14.81%	-20.84%	148.50	110.15	172.00	110.15	180.10	110.15
International Breweries	31-Mar	55,462.95	17.00	0.00%	-4.28%	-15.04%	-5.61%	-39.84%	-10.57%	-27.26%	19.50	16.17	22.87	16.17	32.00	16.17
CEMENT & CONSTRUCTION																
Ashaka Cement	31-Dec	49,491.91	22.10	-1.34%	-1.34%	2.79%	17.62%	-31.60%	-2.21%	0.91%	23.50	21.00	23.50	17.22	33.29	17.22
Dangote Cement	31-Dec	2,862,805.24	168.00	1.82%	2.44%	-5.08%	9.41%	-21.90%	-6.67%	-16.00%	185.00	163.06	190.00	141.90	225.00	141.90
C.C.N.N.	31-Dec	10,468.13	8.33	0.00%	-1.19%	-19.28%	-29.41%	-42.55%	-22.22%	-19.83%	11.50	8.30	12.60	8.30	15.75	8.30
W.A Portland Cement	31-Dec	423,901.94	96.25	-0.77%	-0.77%	-2.88%	8.15%	-18.78%	-5.63%	19.57%	104.50	96.04	104.50	76.00	131.00	66.50
Julius Berger	31-Dec	55,440.00	42.00	0.00%	0.00%	-19.83%	-4.55%	-34.36%	-13.40%	-30.76%	48.50	41.15	57.63	38.08	67.20	38.08
UACN Property DevCo	31-Dec	10,257.50	7.46	-4.97%	-9.47%	-25.40%	-20.21%	-50.86%	-28.95%	-21.47%	10.40	7.46	11.99	7.46	15.85	7.46
CONSUMER & PERSONAL CAR	E															
PZ Cussons	31-May	108,394.02	27.30	5.00%	7.99%	-22.00%	-0.47%	-19.52%	-10.34%	14.71%	34.51	20.87	35.00	20.87	35.00	17.50
Unilever	31-Dec	164,573.39	43.50	0.00%	-1.36%	-4.40%	24.78%	-9.39%	-4.40%	21.51%	44.10	36.01	45.50	32.00	50.61	27.00
Glaxo Smithkline	31-Dec	41,987.22	35.11	0.00%	0.31%	-20.48%	-12.23%	-45.98%	-20.20%	-29.78%	44.00	34.50	56.26	34.50	65.00	34.50
FOOD & BEVERAGES		· ·														
7-up Bottling	31-Mar	121,968.41	190.40	0.00%	0.13%	6.91%	24.33%	42.09%	6.31%	15.11%	195.00	181.00	195.00	149.15	195.00	134.00
Cadbury	31-Dec	43,198.65	23.00	-0.26%	-10.82%	-42.36%	-44.28%	-58.19%	-34.34%	-42.50%	35.05	23.00	42.98	23.00	55.01	23.00
Dangote Flour	30-Sep	14,250.00	2.85	0.00%	-3.39%	-32.14%	-17.63%	-59.11%	-28.57%	-37.36%	3.80	2.66	5.14	2.66	7.25	2.66
Dangote Sugar	31-Dec	81,000.00	6.75	-2.17%	1.96%	2.27%	-0.74%	-23.30%	-2.17%	6.30%	7.26	5.71	7.74	5.10	8.37	4.94
Flour Mills	31-Mar	56,289.89	21.45	0.00%	-2.50%	-38.70%	-36.93%	-66.48%	-36.91%	-45.28%	34.00	21.45	39.80	21.45	64.00	21.45
Nestle	31-Dec	649,978.13	820.00	0.00%	0.00%	-4.37%	0.00%	-18.81%	-4.32%	-18.95%	965.98	802.00	1,050.00	746.25	1,100.00	746.25
Honeywell	31-Mar	21,015.02	2.65	-3.64%	1.92%	-32.05%	-0.38%	-34.73%	-24.29%	-23.41%	3.50	2.27	4.15	2.27	4.15	2.27
UACN	31-Dec	60,852.98	31.68	0.00%	-9.49%	-23.66%	-13.75%	-45.38%	-25.46%	-6.82%	44.49	31.68	44.49	26.22	58.00	26.22
OIL& GAS		20,000			,					5.5_,5						
Forte Oil	31-Dec	290,778.91	223.25	-5.00%	-5.00%	28.87%	17.24%	-4.03%	18.61%	-0.79%	252.00	180.00	252.00	152.00	252.00	152.00
Conoil Plc	31-Dec	17,890.09	25.78	0.00%	-14.21%	-35.55%	-24.18%	-4.03 <i>%</i> -51.50%	-36.89%	-32.35%	40.85	25.78	42.00	25.78	53.16	25.78
Mobil Oil	31-Dec	51,384.82	142.50	0.00%	-5.00%	-3.72%	-5.13%	-20.83%	-8.06%	-9.81%	165.00	142.50	175.00	140.00	180.00	140.00
Oando	31-Dec	132,380.81	11.00	0.00%	-4.76%	-34.91%	-25.68%	-54.14%	-29.94%	-31.72%	15.70	9.25	19.96	9.25	26.37	9.25
MRS Oil	31-Dec	12,613.08	49.66	0.00%	0.00%	-1.74%	-1.74%	-11.32%	-1.74%	-6.65%	50.54	49.66	53.20	49.66	56.00	49.66
Total	31-Dec	48,762.13	143.62	-4.57%	-4.57%	-7.40%	-0.61%	-20.22%	-12.96%	0.79%	165.00	142.50	182.00	134.05	182.00	134.05
Eterna Oil	31-Dec	2,282.25	1.75	0.00%	-2.78%	-32.95%	-35.19%	-54.78%	-28.57%	-41.28%	2.45	1.67	3.20	1.67	3.84	1.67
SEPLAT	31-Dec	125,064.73	226.03	0.00%	0.00%	-33.13%	-47.43%	-66.26%	-33.53%	-39.08%	343.00	225.21	470.00	225.21	675.00	225.21
INSURANCE		0,00 0		0.0070	2.2270	33370	.,	00.2070	33.3370	27.5570	2 .0.00		., 0.00		0,0.00	
AllCO Insurance	31-Dec	7,128.17	0.81	0.00%	-3.57%	-14.74%	-10.99%	-2.41%	-13.83%	0.00%	0.97	0.78	1.19	0.71	1.19	0.65
Continental Re	31-Dec	8,778.58	0.85	0.00%	2.41%	-15.00%	-1.16%	-13.27%	-15.00%	-16.67%	1.10	0.81	1.10	0.80	1.10	0.80
Custodian & Allied	31-Dec	23,527.46	4.00	0.00%	0.00%	0.00%	0.50%	1.27%	0.00%	10.50%	4.25	3.90	4.38	3.42	4.38	3.25
Mansard	31-Dec	25,935.00	2.47	0.00%	2.49%	-11.47%	-13.94%	-1.20%	-12.72%	-22.81%	2.85	2.19	3.20	2.19	3.72	2.19
Prestige Assurance	31-Dec	2,759.15	0.50	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.00%	0.50	0.50	0.50	0.50	0.51	0.50
AGRICULTURE	O I DGC	2,737.13	0.00	0.0076	0.0076	0.0076	0.0076	0.0076	0.0076	0.0076	0.50	0.50	0.50	0.50	0.51	0.50
Okomu Oil	31-Dec	25,870.04	27.12	4.35%	14.19%	-15.51%	-11.37%	-18.44%	-5.70%	6.98%	28.99	19.60	35.58	19.60	35.58	19.60
		_0,0,0.0+	_,.,_	7.00/0	17.17/0	10.0170	11.07/0	10.77/0	-11.43%	26.53%	20.77	17.00	33.30	17.00	00.00	17.00

Top 10 gainers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 Wk Return
GUINNESS NIG PLC	152.19	10.24%	TRANS-NATIONWIDE EXPRESS PLC.	1.32	23.36%	FORTE OIL PLC.	223.25	18.61%	UNION HOMES SAVINGS AND LOANS PLC.	5.50	1000.00%	UNION HOMES SAVINGS AND LOANS PLC.	5.50	1000.00%
U B A PLC	3.85	8.45%	GUINNESS NIG PLC	152.19	18.90%	BETA GLASS CO PLC.	40.85	15.07%	VITAFOAM NIG PLC.	5.75	50.77%	IKEJA HOTEL PLC	3.79	166.90%
TRANSNATIONAL CORPORATION OF NIGERIA PLC	2.30	5.02%	OKOMU OIL PALM PLC.	27.12	14.19%	ASSOCIATED BUS COMPANY PLC	0.57	9.62%	BETA GLASS CO PLC.	40.85	47.05%	UNITY BANK PLC	1.31	162.00%
P Z CUSSONS NIGERIA PLC.	27.30	5.00%	EVANS MEDICAL PLC.	0.72		CUTIX PLC.	1.70	8.28%	NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.02	30.77%	BETA GLASS CO PLC.	40.85	116.71%
BERGER PAINTS PLC	9.50	4.97%	COSTAIN (W A) PLC.	0.64	12.28%	MCNICHOLS PLC	1.26	8.17%	CUTIX PLC.	1.70	30.77%	7-UP BOTTLING COMP. PLC.	190.40	42.09%
LIVESTOCK FEEDS PLC.	1.70	4.94%	IKEJA HOTEL PLC	3.79	10.50%	7-UP BOTTLING COMP. PLC.	190.40	6.31%	NPF MICROFINANCE BANK PLC	1.04	30.00%	VITAFOAM NIG PLC.	5.75	41.30%
MAY & BAKER NIGERIA PLC.	1.30	4.84%	CUTIX PLC.	1.70	9.68%	STERLING BANK PLC.	2.10	5.00%	PRESCO PLC	31.00	26.53%	UNIVERSITY PRESS PLC.	5.20	25.91%
TRANS-NATIONWIDE EXPRESS PLC.	1.32	4.76%	MCNICHOLS PLC	1.26	8.89%	ROADS NIG PLC.	6.60	4.93%	UNIVERSITY PRESS PLC.	5.20	23.22%	GOLDEN GUINEA BREW. PLC.	0.93	20.78%
OKOMU OIL PALM PLC.	27.12	4.35%	P Z CUSSONS NIGERIA PLC.	27.30		TRANS-NATIONWIDE EXPRESS PLC.	1.32	3.94%	UNILEVER NIGERIA PLC.	43.50	21.51%	BERGER PAINTS PLC	9.50	10.47%
FIRST CITY MONUMENT BANK PLC.	2.40	3.90%	ASSOCIATED BUS COMPANY PLC	0.57	7.55%	IKEJA HOTEL PLC	3.79	3.84%	LAFARGE WAPCO PLC.	96.25	19.57%	WEMA BANK PLC.	0.96	6.67%

Top 10 Losers

Stocks	Closing Price	1 Day Return	Stocks	Closing Price	1 Wk Return	Stocks	Closing Price	QTD Return	Stocks	Closing Price	YTD Return	Stocks	Closing Price	52 WI Return
CHAMPION BREW. PLC.	4.60	-3.16%	FBNH	6.04	-7.22%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	226.03	-33.53%	DANGOTE FLOUR MILLS PLC	2.85	-37.36%	ETERNA PLC.	1.75	-54.78%
HONEYWELL FLOUR MILL PLC	2.65	-3.64%	LEARN AFRICA PLC.	0.88	-7.37%	E-TRANZACT INTERNATIONAL PLC	2.11	-33.65%	E-TRANZACT INTERNATIONAL PLC	2.11	-37.76%	ACADEMY PRESS PLC.	0.67	-56.77%
FIDSON HEALTHCARE PLC	3.21	-4.46%	UACN PROPERTY DEVELOPMENT CO. LIMITED	7.46	-9.47%	CADBURY NIGERIA PLC.	23.00	-34.34%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	226.03	-39.08%	N NIG. FLOUR MILLS PLC.	9.46	-56.98%
TOTAL NIGERIA PLC.	143.62	-4.57%	U A C N PLC.	31.68	-9.49%	A.G. LEVENTIS NIGERIA PLC.	0.95	-35.37%	ETERNA PLC.	1.75	-41.28%	FBNH	6.04	-57.96%
GREIF NIGERIA PLC	10.37	-4.95%	GREIF NIGERIA PLC	10.37	-9.67%	CONOIL PLC	25.78	-36.89%	CADBURY NIGERIA PLC.	23.00	-42.50%	CADBURY NIGERIA PLC.	23.00	-58.19%
E-TRANZACT INTERNATIONAL PLC	2.11	-4.95%	TRANSCORP HOTELS	7.10	-9.67%	FLOUR MILLS NIG. PLC.	21.45	-36.91%	ACADEMY PRESS PLC.	0.67	-43.22%		2.85	-59.11%
UACN PROPERTY DEVELOPMENT CO. LIMITED	7.46	-4.97%	E-TRANZACT INTERNATIONAL PLC	2.11	-9.83%	UNION BANK NIG.PLC.	6.08	-37.90%	FLOUR MILLS NIG. PLC.	21.45	-45.28%	TRANSNATIONAL CORPORATION OF NIGERIA PLC	2.30	-61.98%
STANBICIBTC HOLDCO PLC	22.48	-4.99%	CADBURY NIGERIA PLC.	23.00	-10.82%	EVANS MEDICAL PLC.	0.72	-40.50%	N NIG. FLOUR MILLS PLC.	9.46	-47.59%	EVANS MEDICAL PLC.	0.72	-65.71%
FORTE OIL PLC.	223.25	-5.00%	CONOIL PLC	25.78	-14.21%	N NIG. FLOUR MILLS PLC.	9.46	-47.59%	EVANS MEDICAL PLC.	0.72	-68.42%	SEPLAT PETROLEUM DEVELOPMENT COMPANY LTD	226.03	-66.26%
VONO PRODUCTS PLC.	0.90		VONO PRODUCTS PLC.	0.90	-15.09%	UNITY BANK PLC	1.31		UNITY BANK PLC	1.31		FLOUR MILLS NIG. PLC.	21.45	

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